

Houston Business & Estate Planning Council

August 11, 2022

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Dear HBEPC Members,

I hope this letter finds you well. We plan to have all our 2022-23 meetings in person this year and are very happy to continue to meet at River Oaks Country Club.

This year, our joint meeting with HEFF will take place in January 2023 and will feature Professor Samuel Donaldson of the University of Georgia School of Law.

We are excited to present this year's speaker list, covering timely and diverse topics:

- **September 22** – Molly Abshire - Elder Law issues
- **October 19** – Tama Klosek - Settlement Market for Life Insurance
- **Nov 17** – Glen Eichelberger & Amy Allen - Where Estate Planning Meets Family Law
- **January 27** – Sam Donaldson (Joint meeting with HEFF)
- **February 16** – Brett Berly - GST planning
- **March 9 (evening)** – TBD
- **April 20** – Stephanie Loomis-Price - Planning Gone Wrong
- **May (TBD)** – Annual Social – It's a Party!

More information about each meeting can be found on our website (www.hbepec.org). Notices for meetings will continue to be sent via email - if for any reason you are not receiving the notices, please contact Bryan Phillips (his contact info is on the left side of this letter). Outlines and materials will be posted on our website.

This year's dues for active HBEPC members are \$425 (\$441 if paid online) and guest fees are \$70 per meeting. **We encourage you to renew your membership online (www.hbepec.org) where you can pay by credit card via PayPal.** Just log in and select "Member Renewal" in the Membership drop-down menu. If you need to submit a paper check, please fill out and include the attached enrollment form when mailing your check. Member renewals are due by September 16, 2022.

On behalf of your HBEPC Board, we look forward to another year of learning and being a part of this great HBEPC community. Enjoy the rest of the summer and see you soon!

Warm Regards,



Mike Hill
President