

**HOUSTON BUSINESS & ESTATE PLANNING COUNCIL
DUES NOTICE**

(please pay by September 19, 2025)

NAME: _____

FIRM: _____

EMAIL ADDRESS: _____

PLEASE NOTE: HBEPC is now “paperless.” If you do not provide an email address, you will not receive the monthly meeting reminder.

ADDRESS: _____

CITY, STATE, ZIP CODE: _____

OFFICE PHONE (include Area Code): _____

CELL PHONE (include Area Code): _____

Please complete the following information:

DESIGNATION: ☐ Attorney ☐ CPA ☐ Trust Officer

☐ CLU, CFP, ChFC, CFA, ASA, CVA, AVA, CBA, CPA/ABV

DUES FOR SEPTEMBER 1, 2025 TO MAY 31, 2026

Active Member \$475.00

MAKE CHECKS PAYABLE TO: **HOUSTON BUSINESS & ESTATE PLANNING COUNCIL**

Mail form and check to:

Jon Adinolfi
RSM US, LLP
1330 Post Oak Blvd., #2400
Houston, TX 77056

For your convenience we have PayPal as a method of payment

**PLEASE NOTE THAT GUEST FEES ARE \$75 PER GUEST AND CHECKS SHOULD
BE MAILED TO THE ABOVE ADDRESS PRIOR TO THE MEETING!**

**We will post the outline on the website at least 24 hours prior to the meeting so that you can download or
print your own copy.**