Houston Business & Estate Planning Council

October 15, 2020

Accredited Investor and Qualified Purchaser Rules
Considerations for Estate Planning

Speaker - Robert M. Weylandt

Ratings:

Please rate the following aspects of the presentation: effectiveness of the speaker, usefulness of the topic and quality of the written materials. If you rate any of the categories with 1 or 5, please note in comments section below. Additional written comments are appreciated and would help us to address your needs in the future.

Scale: 5 - Excellent 4 - Good 3 - Adequate 2 - Mediocre 1 - Poor

Speaker Effectiveness	Topic Usefulness	Written Materials
5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

General Questions:

	Yes	No
A. Have the objectives been met?		
B. Were prerequisites necessary or desirable?		
C. Were the facilities satisfactory?		
D. Was the program content timely and effective?		

Comments: