

Houston Business & Estate Planning Council

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August 1, 2014

Greetings Fellow Council Members!

Well, the 2014-2015 membership year has arrived and you know what that means! Please take a moment to complete the enclosed form and return it with your **annual dues payment by August 31st**.

We will continue to meet at River Oaks Country Club, and our dues will remain at \$320. Your form and check should be mailed to Brian Cororve. His address is found on this letter (to your left) and also on the attached dues form. Please be sure to confirm your email address since we will again be using the website exclusively for meeting notices and other communications.

Martie Herrick is our Vice President this year, and she is in charge of speakers. She is currently scheduling another outstanding line-up of speakers. Details will be provided shortly on the website (link at bottom left of this page).

Our annual membership drive will commence in December this year. Our Membership Chair and new board member, Melinda McAlister, will be contacting you later this year to initiate the 2015 membership campaign. Please give thought to appropriate nominations for membership. Membership criteria are in our Bylaws which can be found on our website.

Our guest fees this year will increase to \$60 per guest to cover the guest's costs. Guest fee checks should be mailed to Brian Cororve prior to each meeting.

As a reminder, our first meeting will be a joint meeting with the Houston Estate and Financial Forum on Friday, September 26, 2014. The location will be the Junior League. As always, the meeting will feature UT Professor Stanley Johanson as our speaker. Future meetings (at River Oaks Country Club) are scheduled for October 30, November 20, January 29 (evening meeting), February 19, March 26, and April 29. All of our meetings (except January) are scheduled during the lunch hour (people generally start arriving at 11:30 a.m. and each meeting adjourns shortly after 1:00 p.m.). Please note that the January 29th meeting will begin at 5:30 p.m. (adult beverages will be provided). Our Social this year is still being planned, so keep tuned for more information.

I'm looking forward to a wonderful year!

Jerry W. Guillott
President

www.hbepc.org

**HOUSTON BUSINESS & ESTATE PLANNING COUNCIL
DUES NOTICE**

(please pay by August 31, 2014)

NAME: _____
FIRM: _____
YEAR JOINED COUNCIL: _____
EMAIL ADDRESS: _____

PLEASE NOTE: HBEPC is now partially “paperless.” If you do not provide an email address, you will not receive the monthly meeting reminder.

Please update the following information if it has changed in the last year:

ADDRESS: _____
CITY, STATE, ZIP CODE: _____
PHONE (include Area Code): _____
FAX (include Area Code): _____

Please complete the following information:

DESIGNATION: Attorney CPA Trust Officer
 CLU, CFP, ChFC, CFA, CBVE-ASA, CVA, AVA, CBA, CPA/ABV

MEMBERSHIP STATUS: Active Member Existing Senior Member* (age 65 and over)

DUES FOR SEPTEMBER 1, 2014 TO MAY 31, 2015 (check appropriate box):

Active Member (all types under age 65): \$320.00

Senior Member* (age 65 and over): \$ 75.00

* Members who were at least 65 by August 16, 2009, and who are already senior inactive members, may retain Senior Member status and pay only \$75 a year plus a \$50 meal charge for each meeting attended. **This Senior Member inactive status is not available to existing members who have never previously elected this status.**

MAKE CHECKS PAYABLE TO: HOUSTON BUSINESS & ESTATE PLANNING COUNCIL

Mail form and check to: Brian D. Cororve
 Campbell & Riggs, P.C.
 1980 Post Oak Boulevard, 24th Floor
 Houston, Texas 77056

PLEASE NOTE THAT GUEST FEES ARE \$60 PER GUEST AND CHECKS SHOULD BE MAILED TO THE ABOVE ADDRESS PRIOR TO THE MEETING!